

5 May 2017

Company Announcements Office
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Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

PMP Limited (ASX: **PMP**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. PMP issued 10,000,000 fully paid ordinary shares in PMP on 5 May 2017 following finalisation of the completion accounts for the acquisition of IPMG Holdco Pty Ltd.
2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
 - (a) PMP has complied with the provisions of Chapter 2M of the Corporations Act as they apply to PMP;
 - (b) PMP has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by PMP under section 708A(6)(e) of the Corporations Act.

Yours faithfully,



Alistair Clarkson
Company Secretary and General Counsel